Form **990-PF** 

Department of the Treasury Internal Revenue Service

#### **Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation ▶ Do not enter social security numbers on this form as it may be made public. ▶ Go to www.irs.gov/Form990PF for instructions and the latest information.



For	calen	dar year 2019 or tax year beginning		, and er	iding			
Name of foundation						A Employer identification number		
SUSTAINABLE COMMUNITIES FUND						26-1383313		
Nur	nber a	nd street (or P.O. box number if mail is not delivered to street a	ddress)		Room/suite	B Telephone number		
1	281	WESTWOOD BLVD., NO 200				310-914-5333		
Cit	y or t	own, state or province, country, and ZIP or foreign p	ostal code			C If exemption application is pe	ending, check here	
		NGELES, CA 90024						
G	Check	all that apply: 📃 Initial return	Initial return of a fo	ormer public c	harity	D 1. Foreign organizations	, check here	
		Final return	Amended return			0		
		Address change	Name change			2. Foreign organizations means check here and attach con	mputation	
H (	Check	type of organization: $\mathbf{X}$ Section 501(c)(3) e>	empt private foundation			E If private foundation stat	tus was terminated	
	Se	ction 4947(a)(1) nonexempt charitable trust	Other taxable private foundation	ation		under section 507(b)(1)	(A), check here …	
I Fa	air ma	arket value of all assets at end of year J Accounti	-	X Accru	lal	F If the foundation is in a (	60-month termination	
			ther (specify)			under section 507(b)(1)	(B), check here …	
<u> </u>	\$	5, 417, 616. (Part I, colur	nn (d), must be on cash basi	is.)				
Pa	art I	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)	(a) Revenue and expenses per books	(b) Net inv inco		(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)	
-	1	Contributions, gifts, grants, etc., received	144,542.					
	2	Check if the foundation is not required to attach Sch. B						
	3	Interest on savings and temporary cash investments	14,834.		14,834.	14,834.	STATEMENT 1	
	4	Dividends and interest from securities						
	5a	Gross rents						
		Net rental income or (loss)						
ne	6a b	Net gain or (loss) from sale of assets not on line 10 Gross sales price for all						
Revenue	7	assets on line 6a Capital gain net income (from Part IV, line 2)			0.			
Be	8	Net short-term capital gain				0.		
	9	Income modifications				375,000.		
	10a	Gross sales less returns and allowances				,		
		Less: Cost of goods sold						
		Gross profit or (loss)						
	11	Other income	55,279.		55,279.	55,279.	STATEMENT 2	
	12	Total. Add lines 1 through 11	214,655.		70,113.	445,113.		
	13	Compensation of officers, directors, trustees, etc.	0.		Ο.	0.	0.	
	14	Other employee salaries and wages	138,303.		45,174.	45,174.	93,130.	
	15	Pension plans, employee benefits	13,194.		4,310.	4,310.	8,884.	
ses	16a	Legal fees 3	3,327.		1,087.	1,087.	2,240.	
ens	b	Accounting fees STMT 4	27,595.		9,013.	9,013.	18,228.	
Expense	c	Other professional fees STMT 5	25,464.		8,317.	8,317.	17,147.	
		Interest						
Administrative	18	Taxes STMT 6	12,733.		4,159.	4,159.	8,574.	
nis	19	Depreciation and depletion						
ju	20	Occupancy	0.105		0 688	0.655	E 540	
		Travel, conferences, and meetings	8,196.		2,677.	2,677.	5,519.	
and		Printing and publications	17 040		5,567.	5,567.	8,502.	
ina			17,040.		5,507.	5,50/.	0,502.	
peratin	24	Total operating and administrative	245,852.		80,304.	80 304	162 224	
Ő		expenses. Add lines 13 through 23	245,852.		00,504.	80,304.	162,224.	
-		Contributions, gifts, grants paid Total expenses and disbursements.	<u>_</u>				<u> </u>	
	26	Add lines 24 and 25	245,852.		80,304.	80,304.	162,224.	
	27	Subtract line 26 from line 12:	210,002.				192,224.	
	I	Excess of revenue over expenses and disbursements	-31,197.					
		Net investment income (if negative, enter -0-)	,->+		0.			
		Adjusted net income (if negative, enter -0-)			- •	364,809.		
_	, v							

923501 12-17-19 LHA For Paperwork Reduction Act Notice, see instructions.

Form **990-PF** (2019)

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art II Balance Sheets Attached schedules and amounts in the description	Beginning of year	End of	year
column should be for end-of-year amounts only.	(a) Book Value	(b) Book Value	(c) Fair Market Value
1 Cash - non-interest-bearing	274,235.	864,954.	864,954
2 Savings and temporary cash investments	596,845.	605,463.	605,463
3 Accounts receivable			
Less: allowance for doubtful accounts			
4 Pledges receivable ▶1,195,321.			
Less: allowance for doubtful accounts <b>&gt;</b>	2,503,793.	1,195,321.	1,195,32
5 Grants receivable			
6 Receivables due from officers, directors, trustees, and other			
disqualified persons			
7 Other notes and loans receivable			
Less: allowance for doubtful accounts			
8 Inventories for sale or use			
9 Prepaid expenses and deferred charges			
10a Investments - U.S. and state government obligations			
<b>b</b> Investments - corporate stock			
c Investments - corporate bonds			
11 Investments - land, buildings, and equipment: basis			
Less: accumulated depreciation			
12 Investments - mortgage loans			
13 Investments - other			
14 Land, buildings, and equipment: basis ▶			
Less: accumulated depreciation			
15 Other assets (describe ► STATEMENT 9 )	1,927,530.	2,751,878.	2,751,87
16 Total assets (to be completed by all filers - see the	, ,	, ,	, ,
instructions. Also, see page 1, item I)	5,302,403.	5,417,616.	5,417,61
17 Accounts payable and accrued expenses	27,602.	24,268.	, ,
18 Grants payable	,	,	
19 Deferred revenue			
20 Loans from officers, directors, trustees, and other disqualified persons			
21 Mortgages and other notes payable			
22 Other liabilities (describe ►)			
,,,,,			
23 Total liabilities (add lines 17 through 22)	27,602.	24,268.	
Foundations that follow FASB ASC 958, check here	,	,	
and complete lines 24, 25, 29, and 30.			
<b>24</b> Net assets without donor restrictions	2,771,008.	4,198,027.	
25 Net assets with donor restrictions	2,503,793.	1,195,321.	
Foundations that do not follow FASB ASC 958, check here	, ,		
and complete lines 26 through 30.			
26 Capital stock, trust principal, or current funds			
27 Paid-in or capital surplus, or land, bldg., and equipment fund			
28 Retained earnings, accumulated income, endowment, or other funds			
29 Total net assets or fund balances	5,274,801.	5,393,348.	
	, , , , ,	, , , , •	
30 Total liabilities and net assets/fund balances	5,302,403.	5,417,616.	
art III Analysis of Changes in Net Assets or Fund Bala		, , , , , ,	
Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must asses with and of year figure reported on prior year's return)			5 271 QA
(must agree with end-of-year figure reported on prior year's return)			5,274,80
Enter amount from Part I, line 27a			-31,19
Other increases not included in line 2 (itemize)			149,74
Add lines 1, 2, and 3			5,393,34

	4	Add lines 1, 2, and 3
1	5	Decreases not included in line 2 (itemize)
	6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29

5,393,348. Form **990-PF** (2019)

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2 2019.04020 SUSTAINABLE COMMUNITIES F 11461001

Capital Capital Calification and Colored on track of the complet, real sectors         Colored Calification	Form 990-PF (2019) SUSTAINABLE COMMUNITIES FUND           Part IV         Capital Gains and Losses for Tax on Investment Income						26-1383313		313 Page <b>3</b>	
Image: Second	(a) List and describe the kind(s) of property sold (for example, real estate, 2 stars bid warehouse or common stack 200 sho MLC Co )									
b     NONE       6	i	,	,					,		
d       (1) Depreciation allowed (or allowable)       (1) Cast or other back place separate of sale       (1) Cash or (rises) ((4) plas (f) muns (g))         a       (1) Cash or (rises) place separate of sale       (1) Cash or (rises) ((4) plas (f) muns (g))         a       (1) Cash or (rises) place separate of sale       (1) Cash or (rises) ((4) plas (f) muns (g))         a       (1) Cash or (rises) ((4) plas (rises) ((5) plas (rises) place separate of sale       (1) Cash or (rises) ((6) plas (f) muns (g))         a       (1) Cash or (rises) ((1) FAV as of 12/3 1/69       (1) Adjusted basis ((1) Adjusted basis ((1) Cash or 12/3 1/69       (1) Cash or (rises) ((1) FAV as of 12/3 1/69         a       (1) FAV as of 12/3 1/69       (1) Adjusted basis ((1) Cash or (rise) ((1) FAV as of 12/3 1/69       (1) Cash or (rise) ((1) FAV as of 12/3 1/69       (1) Cash or (rise) ((1) Cash or (rise) ((1										
a       (f) Depreciation alowed (or allowable)       (g) fost or offer to take (h) Earlor of (key) plus expense of sale (f) plus (f) minus (g))         a       (g) fost or offer to sale (f) plus expense of sale (f) plus (f) minus (g))         a       (g) fost or offer to sale (f) plus expense of sale (f) plus (f) minus (g))         a       (g) fost or offer to sale (f) plus (f) minus (g))         a       (h) Adjusted basis (f) favor sole of 12/3 t/69         complete only for assets stowing gain in column (h) and owned by the foundation on 12/3 t/69. (f) fAvV as of 12/3 t/69       (f) Adjusted basis (f) favor sole of 12/3 t/69         a       (i) FAvV as of 12/3 t/69       (j) Adjusted basis (f) favor sole of 12/3 t/69       (j) favor sole of 12/3 t/69         a       (j) Favor sole of column (h) and owned by the foundation of 12/3 t/69       (j) favor sole of 12/3 t/69       (j) favor sole of 12/3 t/69         a       (j) Adjusted basis (f) fagin, gilos entre - in Part 1, line 7       2       2         2       Capital gain or (loss) as offend in section 4940(a) (s) to on Net Investment Income.       (j) for reduced Tax on Net Investment Income.         for optional to provide provide section 4940(b) for Reduced Tax on Net Investment Income.       (j) for Section 4940(a) (s) on the favor bits part.         1       Inter the appropriate anount in each column for each yaar, see the instructions before making any entres.       (j) for Capital basis part.         1       Capital gain	C									
(e) Gross sales price         (f) Degracation allowed (or allowable)         (g) Cost or ther basis price segence of sale         (h) Gain or (fors.) (e) plus (f) minus (g))           a	d									
Image: Control of the section of th	e				<u> </u>					
b       c       c         c       complete only for assets showing gin in column (h) and owned by the foundation on 12/31/69.       (f) Calins (Col. (h) gain minus col. (h) if any column (h) and owned by the foundation on 12/31/69.         c       (f) FAW as of 12/31/69       (f) Adjusted basis (h) Excess of col. (h) column (h) and owned by the foundation on 12/31/69.       (f) Gains (Col. (h) gain minus col. (h) if any column (h) and owned by the foundation on 12/31/69.         a       c       (h) Excess of col. (h) any column (h) and owned by the foundation on 12/31/69.       (f) Gains (Col. (h) gain minus col. (h) if any column (h) and owned by the foundation on 12/31/69.         a       c       (h) Excess of col. (h) any column (h) and owned by the foundation on 12/31/69.       (f) Gains (Col. (h) gain minus col. (h) if any column (h) and owned by the foundation column (h) and owned by eact (h) and (h) is worked by eact (h) and (h) and (h) is worked by eact (h) and (h) is	(e) Gross sales price	()								
c       c       c       c         Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/68.       (f) Gains (Col. (h) gain minus         (i) FMV as of 12/31/69       (ii) Adjusted basis as of 12/31/69       (b) Excess of Col. (h) over col. (i), if any       (i) Gains (Col. (h) gain minus         0       -										
d										
e										
(i) FMV as of 12/31/69       (i) Adjusted basis as of 12/31/69       (ii) Adjusted basis as of 12/31/69       (iii) Adjusted basis over col. (i), if any         a										
(i) FMV as of 12/31/69       (i) Products usas as of 12/31/69       (i) Access of 10/1 (i) over col. (i), if any       Lösses (from col. (h))         a       a       a       a       a         b       a       a       a       a         c       a       a       a       a         c       a       a       a       a         c       a       a       a       a         d       a       a       a       a         d       a       a       a       a         c       a       a       a       a         d       a       a       a       a       a         d       a       a       a       a       a       a         d       a       a       b       a       a       a       a         d       a <td>Complete only for assets showing</td> <td>) gain in column (h) and owned by t</td> <td>the foundation</td> <td>on 12/31/69.</td> <td></td> <td>( </td> <td>) Gains (C</td> <td>ol. (h) gain</td> <td>minus</td>	Complete only for assets showing	) gain in column (h) and owned by t	the foundation	on 12/31/69.		(	) Gains (C	ol. (h) gain	minus	
b       c       c         d       c       c         g       c       c         2       Capital gain net income or (net capital loss)       (If gain, allo enter in Part I, line 7 If (loss), enter -0- in Part I, line 8       c         Part V       Qualification Under Section 4940(c) for Reduced Tax on Net Investment Income       c         (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)       fsection 4940(d)(2) applies, leave this part blank.         Was the foundation liable for the section 4940(a) tax on net investment income.)       f yes X No         If Yes, the foundation deart qualify under section 4940(a) tax on net investment income.)       f yes X No         If Yes, the foundation deart qualify under section 4940(a) tax on net investment income.)       f yes X No         If Yes, the foundation deart qualify under section 4940(a) tax on net investment income.)       f yes X No         If Yes, the foundation deart qualify under section 4940(a) tax on net investment income.)       f yes X No         If Yes, the foundation deart qualify under section 4940(a) tax on net investment income.)       f yes X No         If Yes, the foundation deart qualify under section 4940(a) tax on net investment income.)       f yes X No         2017       545,536       1,586,633       .3477904         2018       190,922       744, 582.       .2655992	(i) FMV as of 12/31/69					col				
c       d       d       d         g       Capital gain net income or (net capital loss)       ( If gain, also enter in Part I, line 7 If (doss), enter -0- in Part I, line 7 If doss), enter -0- in Part I, line 8, column (c).       2         Part V       Cualification Under Section 4940(a) for Reduced Tax on Net Investment Income         (for optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)         If section 4940(d)(2) applies, leave this part blank.         Was the foundation liable for the section 4940(a) to not complete this part.         1       Enter the appropriate amount in each column for each year; see the instructions before making any entries.         Base perid/vears       (b)         Calendar year beginning in)       Adjusted qualifying distributions         1       Enter the appropriate amount in each column for each year; see the instructions before making any entries.         Calendar year (for tax year beginning in)       Adjusted qualifying distributions         1       2016       199.992.         2015       455.536.       1, 568.06.31.         2016       199.992.       744.552.       .255599         2016       199.992.       744.552.       .579761         3       Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years       .584331      <	<u>a</u>									
d	<u>b</u>									
a   2   2   2   2   3   Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):   If (loss), enter -0 - in Part I, line 8, column (c).   If (loss), enter -0 - in Part I, line 8, column (c).   If (loss), enter -0 - in Part I, line 8, column (c).   If or ophional use by domestic private foundations subject to the section 4940(a) tax on net investment Income   (for ophional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)   If section 4940(d)(2) applies, leave this part blank.   Was the foundation desert quality under section 4940(a). Do not complete this part.   1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.   1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.   2 2018   2018 722,535.   2016 190,922.   2015 4458,549.   387,156563992   2016 190,922.   2017 545,536.   2 2.921655   3 Average distribution ratio   2 2.921655   3 387,156.   4 1,543,300.   5 901,758.   6 0.   7 901,758.   6 0.   7 901,758.   8 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5   5 901,758.   6 0. <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>										
2 Capital gain net income or (net capital loss)       { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 If (loss), enter -0- in Part I, line 8, column (c).       }         3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c).       }       }         Part V       Caulification Under Section 4940(e) for Reduced Tax on Net Investment Income       For optional use by domestic private foundations subject to the section 4940(a) (ax on net investment income.)         If section 4940(d)(2) applies, leave this part blank.       Was the foundation liable for the section 4940(a). Do not complete this part.       Yes       Not         1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.       (0)       (0)       Net value of noncharitable-use assets       (0)       (0)       (0)         2016       190, 992.       744, 582.										
3       Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c).         Part V       Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income.         (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)         If section 4940(d)(2) applies, leave this part blank.         Was the foundation liable for the section 4940(e). Do not complete this part.         1       Enter the appropriate amount in each column for each year; see the instructions before making any entries.         Rase period?       Qualify ours called used years         2016       722, 535.       1, 281, 109.         2016       190, 992.       744, 582.         2016       190, 992.       744, 582.         2016       458, 549.       390, 757.         2016       458, 549.       387, 156.         2016       100, 992.       744, 582.         2016       190, 992.       744, 582.         2016       458, 549.       387, 156.         2017       545, 549.       387, 156.         2016       458, 549.       387, 156.         2016       458, 549.       387, 156.         3       .584331         4       1, 543, 300. <td< td=""><td>e</td><td></td><td>l n in Dant I. line</td><td>7</td><td></td><td></td><td></td><td></td><td></td></td<>	e		l n in Dant I. line	7						
If (loss), enter -0- in Part I, line 8, column (c).       3         Part V       Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income         (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)         If section 4940(d)(2) applies, leave this part blank.         Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?         If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.         I Enter the appropriate amount in each column for each year; see the instructions before making any entries.         (a)       Rase period year;         (b)       Net value of noncharitable-use assets         (c)       Distribution ratio         (c)       (c)         (c)       Distribution ratio         (c)       (c)         2018       722,535         2016       190,992         2015       458,549         2014       224,458         2014       224,458         2014       224,458         3       .584331         4       1,543,300         5       901,757         3       .584331         4       1,543,300         5       901,738		•		7	. }	2				
If (loss), enter -0- in Part I, line 8       1 3         Part V       Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income         (for optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)         If section 4940(d)(2) applies, leave this part blank.         Was the foundation field for the section 4940(a) tax on the distributable amount of any year in the base period?         If "Yes', the foundation desn't qualify under section 4940(e). Do not complete this part.         I Enter the appropriate amount in each column for each year; see the instructions before making any entries.         (a)       (b)         Calendar year (or tax year beginning in)       Adjusted qualifying distributions         Net value of noncharitable-use assets       (col. (b) divided by col. (c))         2016       190, 992.         2016       190, 992.         2014       224, 458.         21       214         2       2.921655         3       Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years         the toundation has been in existence if less than 5 years       4         4       1,543,300.         5       901,798.         6       0.         7       901,798.         8       Enter		, , , , , , , , , , , , , , , , , , , ,	nd (6):		٦					
Part V       Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income         (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)       If section 4940(d)(2) applies, leave this part blank.         Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?       Yes X No         I "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.       I Enter the appropriate amount in each column for each year; see the instructions before making any entries.       (f)         1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.       (g)       Distribution ratio (col. (b) divided by col.(c))         2018       722, 535.       1, 281, 109.       .663.       .347904         2016       190, 992.       744, 582.       .256509       .2015       .6579761         2014       224, 458.       387, 156.       .579761       .173489         2014       224, 458.       387, 156.       .584331         4       1, 543, 300.       5       .901, 798.       .8         5       901, 798.       6       0.       .7       .901, 798.       .8       .1, 319, 598.       .1, 319, 598.       .1, 319, 598.       .1, 319, 598.       .1, 319, 598.       .1, 319, 598.       .1,		column (C).			}	3				
If section 4940(d)(2) applies, leave this part blank. Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?		der Section 4940(e) for	Reduced	Tax on Net	Inve	stment Inco	ome			
Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?       Image: Control of the section 4942 tax on the distributable amount of any year in the base period?       Image: Control of the section 4942 tax on the distributable amount of any year in the base period?       Image: Control of the section 4940 (e). Do not complete this part.         1       Enter the appropriate amount in each column for each year; see the instructions before making any entries.       (c)       Distribution ratio (c) (col. (b) divided by col. (c))         2016       Adjusted qualifying distributions       Net value of noncharitable-use assets (col. (b) divided by col. (c))	(For optional use by domestic private	foundations subject to the section 4	4940(a) tax on	net investment ind	come.	)				
Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?       Image: Control of the section 4942 tax on the distributable amount of any year in the base period?       Image: Control of the section 4942 tax on the distributable amount of any year in the base period?       Image: Control of the section 4940 (e). Do not complete this part.         1       Enter the appropriate amount in each column for each year; see the instructions before making any entries.       (c)       Distribution ratio (c) (col. (b) divided by col. (c))         2016       Adjusted qualifying distributions       Net value of noncharitable-use assets (col. (b) divided by col. (c))	If section 4040(d)(2) applies leave this	e part blank								
If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.         1       Enter the appropriate amount in each column for each year; see the instructions before making any entries.         (a)       Base period years       (b)         Calendar year (or tax year beginning in)       Adjusted qualifying distributions       Net value of noncharitable-use assets       Distribution ratio (col. (b) divided by col. (c))         2018       722,535.       1,281,109.       .563992         2017       545,536.       1,568,063.       .347904         2016       190,992.       744,582.       .256509         2015       458,549.       390,757.       1.173489         2014       224,458.       387,156.       .579761         2       2.921655       .544331       .584331         4       Enter the net value of noncharitable-use assets for 2019 from Part X, line 5       .5       .5         5       Multiply line 4 by line 3       .5       .5       .5         6       0.       .       .       .5       .5         7       901,798.       .       .	If Section 4940( $u$ )( $z$ ) applies, leave the	s part blank.								
1       Enter the appropriate amount in each column for each year; see the instructions before making any entries.       (c)					iod?				Yes X No	
(a) Calendar years Calendar year (or tax year beginning in)Adjusted qualifying distributions(c) Net value of noncharitable-use assets(d) Distribution ratio (col. (b) divided by col. (c))2018722,535.1,281,1095639922017545,536.1,568,0633479042016190,992.744,5822565092015458,549.390,757.1.1734892014224,458.387,1565797612Total of line 1, column (d)22.9216553Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years441,543,300.5901,798.60.60.7901,798.7901,798.8Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.					atriac					
Calendar year (of tax year beginning in)         Adjusted qualitying distributions         Net value of honcharitable-use assets         (col. (b) divided by col. (c))           2018         722,535.         1,281,109.         .563992           2017         545,536.         1,568,063.         .347904           2016         190,992.         744,582.         .256509           2015         458,549.         390,757.         1.173489           2014         224,458.         387,156.         .579761           2         2.921655         .544331         .584331           4         Enter the net value of noncharitable-use assets for 2019 from Part X, line 5         .5         .901,798.           6         Enter 1% of net investment income (1% of Part I, line 27b)         5         .901,798.           7         901,798.         8         1,319,598.           16 line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.         1,319,598.				ore making any er					(d)	
2018         722,535.         1,281,109.         .563992           2017         545,536.         1,568,063.         .347904           2016         190,992.         744,582.         .256509           2015         458,549.         390,757.         1.173489           2014         224,458.         387,156.         .579761           2         Total of line 1, column (d)	Base period years Calendar year (or tax year beginning		stributions	Net value of no		itable-use assets		Distribution ratio		
2017         545,536.         1,568,063.         .347904           2016         190,992.         744,582.         .256509           2015         458,549.         390,757.         1.173489           2014         224,458.         387,156.         .579761           2         Total of line 1, column (d)         .579761         .579761           3         Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years         2         2.921655           3         Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years         3         .584331           4         Enter the net value of noncharitable-use assets for 2019 from Part X, line 5         3         .584331           5         901,798.         6         0.           6         0.         .         7         901,798.           8         Enter qualifying distributions from Part XII, line 4         1,319,598.         1,319,598.           If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.         1,319,598.		g iii)	722,535.			1,281,109		(001: (0) 01		
2015458,549390,7571.1734892014224,458387,156.57976122.921655387,156.5797613Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years24Enter the net value of noncharitable-use assets for 2019 from Part X, line 535Multiply line 4 by line 3560.7Add lines 5 and 678Enter qualifying distributions from Part XII, line 41,319,598.16Ine 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.8			-			1,568,063	3.		.347904	
2014224,458.387,1565797612Total of line 1, column (d)22.9216553Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years3.5843314Enter the net value of noncharitable-use assets for 2019 from Part X, line 541,543,300.5Multiply line 4 by line 35901,798.60.7901,798.7Add lines 5 and 67901,798.8Enter qualifying distributions from Part XII, line 41,319,598.If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.8	2016		190,992.			744,582	2.			
2       Total of line 1, column (d)         3       Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years       3       .584331         4       1,543,300.       3       .584331         4       1,543,300.       5       901,798.         5       901,798.       6       0.         7       Add lines 5 and 6       7       901,798.         8       Enter qualifying distributions from Part XII, line 4       1,319,598.         If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.       1% tax rate.	2015		-			390,75	7.			
<ul> <li>a Votation modify of the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years</li></ul>	2014		224,458.			387,150	5.		.579761	
<ul> <li>a Votation modify of the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years</li></ul>										
the foundation has been in existence if less than 5 years3.5843314Enter the net value of noncharitable-use assets for 2019 from Part X, line 541,543,300.5Multiply line 4 by line 35901,798.60.60.7Add lines 5 and 67901,798.8Enter qualifying distributions from Part XII, line 41,319,598.If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.1% tax rate.							2		2.921655	
4       Enter the net value of noncharitable-use assets for 2019 from Part X, line 5       4       1,543,300.         5       Multiply line 4 by line 3       5       901,798.         6       0.       6       0.         7       901,798.       6       0.         8       Enter qualifying distributions from Part XII, line 4       1,319,598.         If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.       1	•	• •							504221	
5       Multiply line 4 by line 3       5       901,798.         6       0.       6       0.         7       Add lines 5 and 6       7       901,798.         8       Enter qualifying distributions from Part XII, line 4       8       1,319,598.         If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.       8       1,319,598.	the foundation has been in existence	ce it less than 5 years					3		. 364331	
5       Multiply line 4 by line 3       5       901,798.         6       0.       6       0.         7       Add lines 5 and 6       7       901,798.         8       Enter qualifying distributions from Part XII, line 4       8       1,319,598.         If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.       8       1,319,598.	<b>4</b> Enter the net value of noncharitable	-use assets for 2019 from Part X	line 5				4		1 543 300.	
<ul> <li>6 Enter 1% of net investment income (1% of Part I, line 27b)</li> <li>7 Add lines 5 and 6</li> <li>8 Enter qualifying distributions from Part XII, line 4</li> <li>If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.</li> </ul>									_, _ ,	
<ul> <li>6 Enter 1% of net investment income (1% of Part I, line 27b)</li> <li>7 Add lines 5 and 6</li> <li>8 Enter qualifying distributions from Part XII, line 4</li> <li>If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.</li> </ul>	5 Multiply line 4 by line 3						5		901,798.	
7       Add lines 5 and 6       7       901,798.         8       Enter qualifying distributions from Part XII, line 4       8       1,319,598.         If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.       8										
8 Enter qualifying distributions from Part XII, line 4 1, 319, 598. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.	6 Enter 1% of net investment income (1% of Part I, line 27b)					6		0.		
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.	7 Add lines 5 and 6					7		901,798.		
	8 Enter qualifying distributions from Part XII, line 4				8		1,319,598.			
		line 7, check the box in Part VI, line	e 1b, and comp	lete that part usin	g a 1%	% tax rate.				

	1 990-PF (2019)SUSTAINABLE COMMUNITIES FUND26-1383Int VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see			Page <u>4</u> s)	
1a	Exempt operating foundations described in section 4940(d)(2), check here 🕨 🗔 and enter "N/A" on line 1.				
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕨 🗴 and enter 1% 🕴 📘			0.	
	of Part I, line 27b				
	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)			_	
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)			0.	
	Add lines 1 and 2			0.	
	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)			0.	
	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-       5         Credite (Dourmonte)       5			0.	
	Credits/Payments: 2019 estimated tax payments and 2018 overpayment credited to 2019 6a 0.				
	2019 estimated tax payments and 2018 overpayment credited to 2019       6a       0.         Exempt foreign organizations - tax withheld at source       6b       0.				
	Tax paid with application for extension of time to file (Form 8868) 6c 0.				
	Backup withholding erroneously withhold				
	Total credits and payments. Add lines 6a through 6d			Ο.	
	Enter any <b>penalty</b> for underpayment of estimated tax. Check here i if Form 2220 is attached <b>8</b>			0.	
	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			0.	
	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>				
	Int VII-A Statements Regarding Activities				
- 1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in		Yes	No	
	any political campaign?	1a		Х	
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition	. 1b		х	
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or				
	distributed by the foundation in connection with the activities.				
C	Did the foundation file Form 1120-POL for this year?	1c		X	
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:				
	(1) On the foundation. $\triangleright$ \$ (2) On foundation managers. $\triangleright$ \$ 0.				
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation				
	managers. $\triangleright$ \$0.				
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		X	
	If "Yes," attach a detailed description of the activities.				
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or		77		
4.	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X	x	
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?				
	If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year? <u>N/A</u> Was there a liquidation, termination, dissolution, or substantial contraction during the year?	4b 5		x	
5	If "Yes," attach the statement required by General Instruction T.	5			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:				
Ū	• By language in the governing instrument, or				
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law				
	remain in the governing instrument?	6	х		
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	Х		
8a	Enter the states to which the foundation reports or with which it is registered. See instructions. 🕨				
	CA				
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)					
	of each state as required by General Instruction G? If "No," attach explanation				
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar				
	year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV	. 9	х		
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	. 10			

Form **990-PF** (2019)

	990-PF (2019) SUSTAINABLE COMMUNITIES FUND 26-1383	313		Page 5
Pa	art VII-A Statements Regarding Activities (continued)			
			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule. See instructions	11		x
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
	If "Yes," attach statement. See instructions	12		x
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	х	
	Website address <b>WWW.TSCFUND.ORG</b>	. [		L
14	The books are in care of DEBORAH LA FRANCHI Telephone no. > 310-914	-5333		
	Located at  1281 WESTWOOD BLVD STE 200, LOS ANGELES, CA ZIP+4	0024		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here			
10	and enter the amount of tax-exempt interest received or accrued during the year $15$		🕨	
16			Yes	No
10		16		x
		10		
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the			
Pa	foreign country  The second se			
		_	Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		162	NU
18	During the year, did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person? Yes 🕱 No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.) 🛛 🔤 🔀 🗴 No			
b	If any answer is "Yes" to 1a(1)-(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations			
	section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	. 1b		X
	Organizations relying on a current notice regarding disaster assistance, check here			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
	before the first day of the tax year beginning in 2019?	1c		x
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
	defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines			
	6d and 6e) for tax year(s) beginning before 2019?			
	If "Yes," list the years			
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach			
	statement - see instructions.) N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here.			
39	▶,			
00	during the year?			
h	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after			
0	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720,	01		x
	Schedule C, to determine if the foundation had excess business holdings in 2019.)			x
	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	. <u>4a</u>		
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			v
	had not been removed from jeopardy before the first day of the tax year beginning in 2019?	. 4b		X
		Form <b>99</b>	0- <b>7г</b>	(2019)

Form 990-PF (20	)19) SUSTAINABLE COMMUNITIES FUND			26-1383313		Page <b>6</b>
	Statements Regarding Activities for Which I	Form 4720 May Be Bo	equired (contin			rayt <b>U</b>
	year, did the foundation pay or incur any amount to:		equiled (contin		Yes	No
-	on propaganda, or otherwise attempt to influence legislation (sectio	$n \sqrt{0/5}(a)$		es X No		
	ice the outcome of any specific public election (see section 4955);					
( )		<i>, , ,</i>	,, 	es X No		
any vu	ter registration drive? le a grant to an individual for travel, study, or other similar purpose			es X No		
			re			
· · /	le a grant to an organization other than a charitable, etc., organization		X Y			
	d)(4)(A)? See instructions			es 🛄 No		
( )	le for any purpose other than religious, charitable, scientific, literary evention of cruelty to children or animals?	, , ,		es X No		
<b>b</b> If any answ	ver is "Yes" to 5a(1)-(5), did <b>any</b> of the transactions fail to qualify ur	nder the exceptions described i	n Regulations			
section 53.	4945 or in a current notice regarding disaster assistance? See inst	ructions			5b	X
	ons relying on a current notice regarding disaster assistance, check					
<b>c</b> If the answ	er is "Yes" to question 5a(4), does the foundation claim exemption	from the tax because it maintai	ned			
expenditur	e responsibility for the grant? SI	EE STATEMENT 12	X Ye	es 🗌 No 📗		
lf "Yes," att	ach the statement required by Regulations section 53.4945-5(d).					
6a Did the fou	ndation, during the year, receive any funds, directly or indirectly, to	pay premiums on				
a personal	benefit contract?		Ye	es X No		
<b>b</b> Did the fou	ndation, during the year, pay premiums, directly or indirectly, on a	personal benefit contract?			6b	X
If "Yes" to 6	Sb, file Form 8870.					
7a At any time	e during the tax year, was the foundation a party to a prohibited tax	shelter transaction?		es 🛛 No		
	I the foundation receive any proceeds or have any net income attrib				7b	
	dation subject to the section 4960 tax on payment(s) of more than					
excess par	achute payment(s) during the year?		Ye	es X No		
Part VIII	Information About Officers, Directors, Trust Paid Employees, and Contractors	ees, Foundation Mar	agers, Highly			
1 List all offic	cers, directors, trustees, and foundation managers and t	their compensation.				
		(b) Title, and average	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) Ex	pense
	(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	and deferred compensation	account allowa	
		1				
SEE STATEM	2NT 11	1	0.	0.		0.
		1				
		-				
		1				
		-				
		-				
		1				
2 Compensa	tion of five highest-paid employees (other than those inc	cluded on line 1). If none, e	enter "NONE."	1	1	
		(b) Title, and average		(d) Contributions to employee benefit plans	(e) Ex	
(a) Nai	ne and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	and deferred compensation	account allowa	
KIM LA FRAN	CHI - 1281 WESTWOOD BLVD	CHIEF OPERATIONS OF	FICER			

40.00

Form	990-PF	(2019)

0.

0

137,636.

13,194.

STE 200, LOS ANGELES, CA 90024

Total number of other employees paid over \$50,000

Part VIII Information About Officers, Directors,	Trustees, Foundation Managers, Highly	
Paid Employees, and Contractors (cont	,	
Five highest-paid independent contractors for professional s		
(a) Name and address of each person paid more than S	(c) (b) Type of service	Compensatio
NONE		
otal number of others receiving over \$50,000 for professional services		
Part IX-A Summary of Direct Charitable Activitie	<u> </u>	
	ear. Include relevant statistical information such as the	
number of organizations and other beneficiaries served, conferences conve	Experimed, research papers produced, etc.	nses
N/A		
		(
Part IX-B   Summary of Program-Related Investme		
Describe the two largest program-related investments made by the foundation		unt
	Allo	
SEE STATEMENT 13		300,000
FAHE - COMMUNITY LOAN FUND: A PRI TO INCREASE LE	NDING FOR	
AFFORDABLE HOUSING AND COMMUNITY FACILITIES ACRO		
APPALACHIA.		300,000
All other program-related investments. See instructions.		/
SEE STATEMENT 14		557,374
otal. Add lines 1 through 3	1	,157,374

Form 990-PF (2019)

Ρ	art X Minimum Investment Return (All domestic foundations must	st complete this part. Foreign fo	und	ations, see i	nstructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable,	etc. nurnoses.			
-	Average monthly fair market value of securities			1a	351,015.
	Average of monthly cash balances			1b	1,207,064.
	Fair market value of all other assets			10	8,723.
d	Total (add lines 1a, b, and c)			1d	1,566,802.
-	Reduction claimed for blockage or other factors reported on lines 1a and				,
-	1c (attach detailed explanation)	e   (	).		
2	Acquisition indebtedness applicable to line 1 assets			2	Ο.
3	Subtract line 2 from line 1d			3	1,566,802.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, se	e instructions)		4	23,502.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on P			5	1,543,300.
6	Minimum investment return. Enter 5% of line 5		. –	6	77,165.
Ρ	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and		and	certain	
	foreign organizations, check here 🕨 🗴 and do not complete this part.)				
1	Minimum investment return from Part X, line 6			1	
2a	Tax on investment income for 2019 from Part VI, line 5	a			
b	Income tax for 2019. (This does not include the tax from Part VI.)	b			
C	Add lines 2a and 2b			2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	
6	Deduction from distributable amount (see instructions)			6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XI	II, line 1		7	
Ρ	art XII Qualifying Distributions (see instructions)				
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purpos	es:			
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26			1a 🛛	162,224.
b	Program-related investments - total from Part IX-B			1b	1,157,374.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable,			2	
3	Amounts set aside for specific charitable projects that satisfy the:				
a	a Suitability test (prior IRS approval required)				
b					
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4			4	1,319,598.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investm				
	income. Enter 1% of Part I, line 27b				0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4			6	1,319,598.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years whe 4940(e) reduction of tax in those years.	n calculating whether the foundatio	n qua	alifies for the s	section

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#### Form 990-PF (2019)

#### Part XIII Undistributed Income (see instructions)

Part XIII Undistributed Income	(see instructions)	N/A		
	(a)	(b)	(C)	(d)
	Corpus	Years prior to 2018	2018	2019
1 Distributable amount for 2019 from Part XI, line 7				
2 Undistributed income, if any, as of the end of 2019:				
<b>a</b> Enter amount for 2018 only				
<b>b</b> Total for prior years:				
7 7				
3 Excess distributions carryover, if any, to 2019				
<b>a</b> From 2014				
<b>b</b> From 2015	_			
<b>c</b> From 2016	-			
d From 2017	-			
e From 2018				
f Total of lines 3a through e				
4 Qualifying distributions for 2019 from Part XII, line 4: ► \$				
<b>a</b> Applied to 2018, but not more than line 2a	-			
<b>b</b> Applied to undistributed income of prior				
years (Election required - see instructions)				
c Treated as distributions out of corpus				
(Election required - see instructions)				
d Applied to 2019 distributable amount				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2019				
(If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
<b>b</b> Prior years' undistributed income. Subtract				
line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable				
amount - see instructions				
e Undistributed income for 2018. Subtract line				
4a from line 2a. Taxable amount - see instr. $_{\dots}$				
f Undistributed income for 2019. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2020				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)				
8 Excess distributions carryover from 2014				
not applied on line 5 or line 7				
9 Excess distributions carryover to 2020.				
Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9:				
<b>a</b> Excess from 2015				
<b>b</b> Excess from 2016				
c Excess from 2017				
d Excess from 2018	-			
e Excess from 2019				Form <b>990-PF</b> (2019)
023581 12-17-10				Lorm $\mathbf{MM} = \mathbf{P} \mathbf{F} (0.010)$

Part XIV Private Operating For	undations (see instr	uctions and Part VII-A	A, question 9)											
<b>1 a</b> If the foundation has received a ruling or c	letermination letter that it	is a private operating												
foundation, and the ruling is effective for 2019, enter the date of the ruling														
	b Check box to indicate whether the foundation is a private operating foundation described in section 🗴 4942(j)(3) or 🗌 4942(j)(5)													
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years											
income from Part I or the minimum	<b>(a)</b> 2019	<b>(b)</b> 2018	(c) 2017	( <b>d)</b> 2016	(e) Total									
investment return from Part X for														
each year listed	77,165.	17,160.	10,340.	16,505.	121,170.									
<b>b</b> 85% of line 2a	65,590.	14,586.	8,789.	14,029.	102,995.									
c Qualifying distributions from Part XII,														
line 4, for each year listed	1,319,598.	722,535.	545,536.	190,992.	2,778,661.									
d Amounts included in line 2c not														
used directly for active conduct of														
exempt activities	0.	٥.	0.	Ο.	Ο.									
e Qualifying distributions made directly														
for active conduct of exempt activities.														
Subtract line 2d from line 2c	1,319,598.	722,535.	545,536.	190,992.	2,778,661.									
3 Complete 3a, b, or c for the														
alternative test relied upon: <b>a</b> "Assets" alternative test - enter:														
(1) Value of all assets					Ο.									
(2) Value of assets gualifying														
under section 4942(j)(3)(B)(i)					Ο.									
<b>b</b> "Endowment" alternative test - enter														
2/3 of minimum investment return														
shown in Part X, line 6, for each year listed	51,443.	42,703.	52,269.	24,819.	171,234.									
<b>c</b> "Support" alternative test - enter:	,	,			<i>.</i>									
(1) Total support other than gross														
investment income (interest,														
dividends, rents, payments on securities loans (section														
512(a)(5)), or royalties)					Ο.									
(2) Support from general public														
and 5 or more exempt														
organizations as provided in section 4942(j)(3)(B)(iii)					Ο.									
(3) Largest amount of support from														
an exempt organization					Ο.									
(4) Gross investment income					0.									
at any time during the	at any time during the year-see instructions.)													

#### 1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

SEE STATEMENT 15

Form 990-PF (2019)

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

#### NONE

#### 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

SUSTAINABLE COMMUNITIES FUND

Check here

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

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26-1383313

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orm 990-PF (2019)	
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art XV Supplementary Information	(continued)			
Grants and Contributions Paid During the Y		avment		
Recipient	If recipient is an individual.			
Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Paid during the year		roopion		
NONE				
Total			► 3a	
Approved for future payment				
NONE				
Total			► 3b	

#### Form 990-PF (2019) SUSTAINABLE COMMUNITIES FUND 26-1383313 Page 12 Part XVI-A Analysis of Income-Producing Activities Unrelated business income Excluded by section 512, 513, or 514 Enter gross amounts unless otherwise indicated. (e) (C) Exclu (a) Business code Related or exempt (b) (d) sion Amount Amount function income 1 Program service revenue: a PROGRAM-RELATED INVESTMENTS 55,279 b C d e f g Fees and contracts from government agencies 2 Membership dues and assessments **3** Interest on savings and temporary cash 14,834. investments 14 4 Dividends and interest from securities 5 Net rental income or (loss) from real estate: a Debt-financed property **b** Not debt-financed property \_\_\_\_\_ 6 Net rental income or (loss) from personal property 7 Other investment income 8 Gain or (loss) from sales of assets other than inventory 9 Net income or (loss) from special events 10 Gross profit or (loss) from sales of inventory 11 Other revenue: a b C d е 0. 14.834. 55,279. 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) 70,113. 13 (See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). ▼ SCF FULFILLS ITS MISSION PRIMARILY THROUGH THE USE OF PROGRAM-RELATED 1A INVESTMENTS (PRI) IN THE FORM OF LOANS. EACH PRI MEETS THE IRS REQUIREMENTS FOR TREATMENT AS A PRI AND QUALIFIED DISTRIBUTION.

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Form 990-F	PF (2019) SUSTAIN	ABLE COMMUNITIES FUND		26-1383	313	Pa	ige <b>13</b>
Part X	VII Information Re Exempt Organ		and Transactions an	d Relationships With Nonchar	itable		
1 Did th	ne organization directly or indi	rectly engage in any of the follow	ring with any other organizatio	n described in section 501(c)		Yes	No
(othe	r than section 501(c)(3) organ	izations) or in section 527, relati	ng to political organizations?				
		ation to a noncharitable exempt o	-				
					1a(1)		X
					1a(2)		X
	r transactions:	his avanat arganization			16(1)		x
(1) 3 (2) E	Sales of assets to a noncharita				1b(1) 1b(2)		X
(2) F (3) F	Purchases of assets from a nor	or other assets			1b(2) 1b(3)		x
(3) F	Reimbursement arrangements						x
(5) L	_oans or loan guarantees				1b(5)		x
							x
							х
(a) Line no.	(b) Amount involved	other assets, or services received (c) Name of noncharitat		(d) Description of transfers, transactions, and	sharing arr	angemen	its
		N/A					
							-
in sec	-			zations described	Yes	X	No
<u>w</u> ii 10	(a) Name of org		(b) Type of organization	(c) Description of relation	ship		
	N/A						

		(a) Name of organization		(b) Type of organ	Ization	(c) Description of relationship		
		N/A						
Sign Here		penalties of perjury, I declare that I have ex lief, it is true, correct, and complete. Decla				n of which prepare		May the IRS discuss this return with the preparer shown below? See instr. X Yes No
	Sign	ature of officer or trustee		Date		Title		
		Print/Type preparer's name	Preparer's si	gnature	[	Date	Check if self- employed	PTIN
Paid		KATY BROWN	KATY BROW	N	0 8	8/27/20		P00650274
Preparer Use Only		Firm's name FARMANINO LL	P				Firm's EIN 🕨	94-6214841
		Firm's address 🕨 12657 ALCO	STA BLVD., STE.	500				
		SAN RAMON	CA 94583-4600				Phone no. 925	-790-2600

Form 990-PF (2019)

## Schedule B

(Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service

Name of the organization

# Schedule of Contributors

Attach to Form 990, Form 990-EZ, or Form 990-PF.
 Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2019

Employer identification number

26 - 1383313

Name	e of	the	organization	
------	------	-----	--------------	--

Drganization type (check one):						
Filers of:	Section:					
Form 990 or 990-EZ	501(c)( ) (enter number) organization					
	4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation					
	527 political organization					
Form 990-PF	X 501(c)(3) exempt private foundation					
	4947(a)(1) nonexempt charitable trust treated as a private foundation					
	501(c)(3) taxable private foundation					

SUSTAINABLE COMMUNITIES FUND

Check if your organization is covered by the **General Rule** or a **Special Rule**. **Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

#### **General Rule**

**X** For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

#### **Special Rules**

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year for an *exclusively* set is charitable, etc., burpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year for an *exclusively* set is the set of the parts unless to the set of the year for an *exclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year for an *exclusively* set of the parts unless to the set of the year for an *exclusively* set of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year for an *exclusively* set of the parts unless the **form any form any** 

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

#### Schedule B (Form 990, 990-EZ, or 990-PF) (2019)

Name of organization

Page **2** 

SUSTAINABLE COMMUNITIES FUND

Employer identification number

26-1383313

Part I	rt I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.					
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution			
1	THE WESTERVELT COMPANY 1400 JACK WARNER PARKWAY TUSCALOOSA, AL 35404	\$80,000.	Person X Payroll Noncash (Complete Part II for noncash contributions.)			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution			
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution			
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution			
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution			
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution			
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)			

Schedule B (Form 990, 990-EZ, or 990-PF) (2019)

#### Schedule B (Form 990, 990-EZ, or 990-PF) (2019)

Name of organization

Employer identification number

26-1383313

SUSTAINABLE COMMUNITIES FUND

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a)		(0)	
No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. rom Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. rom art I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
(-)		\$	
(a) No. rom art I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. rom Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. rom Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		—	
			1

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ame of org	ganization			Employer identification number			
JSTAINAE	BLE COMMUNITIES FUND			26-1383313			
Part III	Exclusively religious, charitable, etc., contribut from any one contributor. Complete columns (a completing Part III, enter the total of exclusively religious, Use duplicate copies of Part III if additional	h) through (e) and the following line charitable, etc., contributions of <b>\$1,000</b>	entry. For organizations	hat total more than \$1,000 for the ye			
a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Dese	cription of how gift is held			
-		(e) Transfer of					
	Transferee's name, address, a			insferor to transferee			
a) No. from	(b) Purpose of gift	(c) Use of gift	(d) Des	cription of how gift is held			
Part I				· · · · · · · · · · · · · · · · · · ·			
		(e) Transfer of	 gift				
	Transferee's name, address, a			insferor to transferee			
a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Dese	cription of how gift is held			
—							
	(e) Transfer of gift						
	Transferee's name, address, a	nd ZIP + 4	Relationship of tra	Insferor to transferee			
a) No. From Part I	(b) Purpose of gift	(c) Use of gift	(d) Desc	cription of how gift is held			
F	(e) Transfer of gift						
-	Transferee's name, address, a	nd ZIP + 4	Relationship of tra	insferor to transferee			
454 11-06-	19	17	Schedule	B (Form 990, 990-EZ, or 990-PF) (2			

### 10220827 701245 11461001

2019.04020 SUSTAINABLE COMMUNITIES F 11461001

FORM 990-PF INTEREST ON SAVI	INGS AND TH	MPORARY	CASH	INVESTMENTS	STATEMENT 1
SOURCE	REV	A) ENUE BOOKS	NET	(B) INVESTMENT INCOME	(C) ADJUSTED NET INCOME
INTEREST INCOME - BANK		8,618.		8,618.	8,618
INTEREST INCOME - MRIS		6,216.		6,216.	6,216
TOTAL TO PART I, LINE 3		14,834.		14,834.	14,834
FORM 990-PF	OTHER	INCOME			STATEMENT 2
DESCRIPTION		(A) REVEN PER BO	-	(B) NET INVEST- MENT INCOME	
	-		55,279	. 55,279	. 55,279
PROGRAM-RELATED INVESTMENTS					
PROGRAM-RELATED INVESTMENTS TOTAL TO FORM 990-PF, PART I,	, LINE 11 =		55,279	55,279 	55,279
TOTAL TO FORM 990-PF, PART I,	=	L FEES	55,279	55,279 	55,279 
TOTAL TO FORM 990-PF, PART I, FORM 990-PF	=	(1 NET I	B) NVEST-	(C) ADJUSTED	STATEMENT 3 (D) CHARITABLE
TOTAL TO FORM 990-PF, PART I, FORM 990-PF DESCRIPTION	(A) EXPENSES PER BOOKS	(1 NET I	B) NVEST- INCOME	(C) ADJUSTED NET INCOM	STATEMENT 3 (D) CHARITABLE
	(A) EXPENSES PER BOOKS	(1 NET 1) MENT 1 	B) NVEST- INCOME	(C) ADJUSTED NET INCOM 7. 1,0	STATEMENT 3 (D) CHARITABLE PURPOSES 87. 2,240
TOTAL TO FORM 990-PF, PART I, FORM 990-PF DESCRIPTION LEGAL FEES TO FM 990-PF, PG 1, LN 16A	(A) EXPENSES PER BOOKS 3,32 3,32	(1 NET 1) MENT 1 	B) NVEST- INCOME 1,08 1,08	(C) ADJUSTED NET INCOM 7. 1,0	STATEMENT 3 (D) CHARITABLI E PURPOSES 87. 2,240
TOTAL TO FORM 990-PF, PART I, FORM 990-PF DESCRIPTION LEGAL FEES	(A) EXPENSES PER BOOKS 3,32 3,32	( ] NET ] MENT 7. 7. 7. 9 ING FEE NET ]	B) NVEST- INCOME 1,08 1,08 S S B) NVEST-	(C) ADJUSTED NET INCOM 7. 1,04 7. 1,04 (C) ADJUSTED	STATEMENT 3 (D) CHARITABLH PURPOSES 87. 2,240 87. 2,240 87. 2,240 STATEMENT 4 (D) CHARITABLH
TOTAL TO FORM 990-PF, PART I, FORM 990-PF DESCRIPTION LEGAL FEES TO FM 990-PF, PG 1, LN 16A = FORM 990-PF	(A) EXPENSES PER BOOKS 3,32 3,32 ACCOUNT (A) EXPENSES	(1 NET 1) MENT 1 7. 7. 7. 9 1NG FEE 10 10 10 10 10 10 10 10 10 10 10 10 10	B) NVEST- INCOME 1,08 1,08 S S B) NVEST-	(C) ADJUSTED NET INCOM 7. 1,0 7. 1,0 7. 1,0 7. 1,0 6 NET INCOM	STATEMENT 3 (D) CHARITABLI PURPOSES 87. 2,240 87. 2,240 87. 2,240 STATEMENT 4 (D) CHARITABLI PURPOSES

FORM 990-PF O	THER PROFES:	SIONAL FEES	STATEMENT 5		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
CONSULTING	25,464.	8,317.	8,317.	17,147.	
 TO FORM 990-PF, PG 1, LN 16C 	25,464.	8,317.	8,317.	17,147.	

TAXES

STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PAYROLL TAXES	12,733.	4,159.	4,159.	8,574.
TO FORM 990-PF, PG 1, LN 18	12,733.	4,159.	4,159.	8,574.

FORM 990-PF	OTHER E	XPENSES	SI	TATEMENT 7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BAD DEBT	5,160.	1,685.	1,685.	0.
BANK CHARGES	3.	1.	1.	2.
BOOKS AND SUBSCRIPTIONS	3,253.	1,063.	1,063.	1,657.
BUSINESS TAXES	294.	96.	96.	198.
GENERAL AND ADMINISTRATIVE	33.	11.	11.	22.
INSURANCE	3,269.	1,068.	1,068.	2,201.
MEMBERSHIP DUES	1,000.	327.	327.	673.
OVERHEAD FEE	1,910.	624.	624.	1,286.
TELECOMMUNICATIONS	369.	121.	121.	248.
WEBSITE	1,749.	571.	571.	2,215.
TO FORM 990-PF, PG 1, LN 23	17,040.	5,567.	5,567.	8,502.

20	STATEMENT(S)	8,	9,	10

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DESCRIPTION AMOUNT GAIN ON ADJUSTMENT OF PREVIOUS ALLOWANCE FOR UNCOLLECTIBLE PROMISES TO GIVE

FORM 990-PF OTHER INCREASES IN NET ASSETS OR FUND BALANCES

TOTAL TO FORM 990-PF, PART III, LINE 3

FORM 990-PF	OTHER ASSETS		STATEMENT 9
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
INTEREST RECEIVABLE	27,877.	27,417.	27,417.
PROGRAM-RELATED INVESTMENTS	1,549,653.	2,332,027.	2,332,027.
MISSION-RELATED INVESTMENTS	350,000.	392,434.	392,434.
TO FORM 990-PF, PART II, LINE 15	1,927,530.	2,751,878.	2,751,878.

FORM 990-PF L	IST OF SUBSTANTIAL CONTRIBUTORS PART VII-A, LINE 10	STATEMENT 10
NAME OF CONTRIBUTOR	ADDRESS	
THE WESTERVELT COMPANY	1400 JACK WARNER PARKWAY TUSCALOOSA , AL 35404	

SUSTAINABLE	COMMUNITIES	FUND

26-1383313

STATEMENT 8

149,744. 149,744.

#### FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 11

NAME AND ADDRESS	TITLE AND AVRG HRS/WK		EMPLOYEE BEN PLAN CONTRIB	
DEBORAH LA FRANCHI 1281 WESTWOOD BLVD STE 200 LOS ANGELES, CA 90024	CHAIR & CEO	0.	0.	0.
BELDEN H. DANIELS 1281 WESTWOOD BLVD STE 200 LOS ANGELES, CA 90024	SECRETARY 1.00	0.	Ο.	0.
KENNETH MAYNE 1281 WESTWOOD BLVD STE 200 LOS ANGELES, CA 90024	TREASURER	0.	0.	0.
ASHLEE BARKER 1281 WESTWOOD BLVD STE 200 LOS ANGELES, CA 90024	BOARD MEMBER	0.	0.	0.
WILL JACOBS 1281 WESTWOOD BLVD STE 200 LOS ANGELES, CA 90024	BOARD MEMBER	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6,	PART VIII	0.	0.	0.

EXPENDITURE RESPONSIBILITY STATEMENT PART VII-B, LINE 5C STATEMENT 12

GRANTEE'S NAME

FORM 990-PF

SELF HELP FEDERAL CREDIT UNION

GRANTEE'S ADDRESS

301 WEST MAIN STREET DURHAM, NC 27701

GRANT AMOUNT	DATE OF GRANT	AMOUNT EXPENDED	VERIFICATION DATE
254,649.	01/13/18	250,000.	06/30/20

PURPOSE OF GRANT

SCF MADE A PROGRAM-RELATED INVESTMENT TO SUPPORT THE CU'S VARIOUS LENDING PRODUCTS THAT BENEFIT LOW-TO-MODERATE INCOME BORROWERS. THE FUNDS ARE INVESTED WITHIN SFHCU'S LOAN POOL.

DATES OF REPORTS BY GRANTEE

05/30/18; 05/14/19; 06/30/20

ANY DIVERSION BY GRANTEE

NO

RESULTS OF VERIFICATION

THE RECIPIENT IS IN COMPLIANCE WITH THE INVESTMENT AGREEMENT.

#### GRANTEE'S NAME

GRAMEEN AMERICA SOCIAL BUSINESS FUND

GRANTEE'S ADDRESS

150 W. 30TH STREET, 8TH FLOOR NEW YORK, NY 10001

GRANT AMOUNT	DATE OF GRANT	AMOUNT EXPENDED	VERIFICATION DATE
350,000.	12/15/17	350,000.	05/14/20

#### PURPOSE OF GRANT

SCF MADE A PROGRAM RELATED INVESTMENT INTO THIS INVESTMENT FUND WITH THE PURPOSE OF SCF'S FUNDS FLOWING TO GRAMEEN AMERICA INC. (A 501C3) TO SUPPORT ITS CHARITABLE BENEFIT LENDING ACTIVITIES TO LOW-INCOME WOMEN.

#### DATES OF REPORTS BY GRANTEE

4/30/18; 5/29/19; 05/14/20

ANY DIVERSION BY GRANTEE

NO

**RESULTS OF VERIFICATION** 

THE RECIPIENT IS IN COMPLIANCE WITH THE INVESTMENT AGREEMENT.

#### GRANTEE'S NAME

NATIVE AMERICAN BANCORPORATION

GRANTEE'S ADDRESS

999 18TH STREET, SUITE 2460 DENVER, CO 80023

GRANT AMOUNT	DATE OF GRANT	AMOUNT EXPENDED	VERIFICATION DATE
	<del></del>		
300,000.	07/30/18	300,000.	06/10/20

#### PURPOSE OF GRANT

SCF MADE A PROGRAM-RELATED INVESTMENT TO NATIVE AMERICAN BANCORPORATION CO. TO FUND NATIVE AMERICAN BANK, N.A. TO SUPPORT LENDING ACTIVITIES TO LOW-TO MODERATE INCOME NATIVE AMERICAN INDIVIDUALS AND NATIVE TRIBAL ENTITIES.

#### DATES OF REPORTS BY GRANTEE

06/20/19; 06/10/20

ANY DIVERSION BY GRANTEE

NO

**RESULTS OF VERIFICATION** 

THE RECIPIENT IS IN COMPLIANCE WITH THE INVESTMENT AGREEMENT.

TO FORM 990-PF, PART IX-B, LINE 1	300,000
FORM 990-PF OTHER PROGRAM-RELATED INVESTMENTS	STATEMENT 14
DESCRIPTION	AMOUNT
LIFTFUND- LIFTUP PROGRAM: A PRI TO FUND LIFTUP LOANS USING MORE FLEXIBLE UNDERWRITING TO SERVE EMERGING SMALL BUSINESSES.	200,000
DESCRIPTION	AMOUNT
LIFTFUND - SOUTHERN COASTAL DISASTER LENDING: A PRI TO FUND SMALL-BUSINESS RECOVERY LOANS IN RESPONSE TO DECLARED FEMA DISASTERS OCCURRING WITHIN LIFTFUND'S SEVEN COASTAL STATES.	200,000
DESCRIPTION	AMOUNT
 BCL OF TEXAS: A PRI TO FUND MORE FLEXIBLY UNDERWRITTEN LOANS	<b>AMOUNT</b> 150,000
BCL OF TEXAS: A PRI TO FUND MORE FLEXIBLY UNDERWRITTEN LOANS FARGETING WOMEN AND MINORITY ENTREPRENEURS ACROSS TEXAS.	
DESCRIPTION BCL OF TEXAS: A PRI TO FUND MORE FLEXIBLY UNDERWRITTEN LOANS FARGETING WOMEN AND MINORITY ENTREPRENEURS ACROSS TEXAS. DESCRIPTION SELF-HELP FEDERAL CREDIT UNION: A PRI TO SUPPORT THE CREDIT JNION'S VARIOUS LENDING PRODUCTS THAT BENEFIT LOW-TO-MODERATE INCOME BORROWS. THE FUNDS ARE INVESTED WITHIN SHFCU'S LOAN POOL.	150,000

FORM 990-PF

# DESCRIPTION

NORTHERN INITIATIVES: A PRI TO PROVIDE LOAN CAPITAL TO EXPAND NI'S DIVERSITY LENDING TO WOMEN, MINORITIES, VETERANS OPERATING SMALL BUSINESSES IN RECENT EXPANSION COUNTIES WITHIN SOUTHERN MICHIGAN.

SUMMARY OF PROGRAM-RELATED INVESTMENTS

26-1383313

FORM 990-PF

#### PART XV - LINE 1A LIST OF FOUNDATION MANAGERS

STATEMENT 15

#### NAME OF MANAGER

DEBORAH LA FRANCHI KENNETH MAYNE

30560

### CERTIFICATE OF AMENDMENT OF ARTICLES OF INCORPORATION

Secretary of State State of California

A0836607

DEC - 3 2019

The undersigned certify that:

- 1. They are the **president** and the **secretary**, respectively, of Sustainable Communities Fund, a California nonprofit public benefit corporation.
- 2. Article II(B) of the Articles of Incorporation of this corporation is amended to read as follows:

The specific purposes of this Corporation shall be to alleviate poverty by supporting financial, economic and social inclusion strategies that empower and strengthen low-income communities.

- 3. The foregoing amendment of Articles of Incorporation has been duly approved by the board of directors.
- 4. The corporation has no members.

We further declare under penalty of perjury under the laws of the State of California that the matters set forth in this certificate are true and correct of our own knowledge.

DATE:

Deborah La Franchi President

Belden Hull Daniels Secretary

# First Amendment to Amended and Restated Bylaws of SUSTAINABLE COMMUNITIES FUND,

#### a California Nonprofit Public Benefit Corporation

The undersigned, being the Secretary of SUSTAINABLE COMMUNITIES FUND, a California nonprofit public benefit corporation (the "Corporation"), adopts the following amendment to the Amended and Restated Bylaws (the "First Amendment") on behalf of the Corporation:

WHEREAS, the Amended and Restated Bylaws of Sustainable Communities Fund (the "Bylaws") were adopted for the regulation of the affairs of the Corporation as of April 13, 2012; and

**WHEREAS**, the board of directors of the Corporation passed a resolution on April 22, 2019 to modify the purpose statement of the Corporation:

**IT IS RESOLVED THAT** Section 1 of Article 3 of the Bylaws is amended to read as follows:

The specific purposes of this Corporation shall be to alleviate poverty by supporting financial, economic and social inclusion strategies that empower and strengthen low-income communities.

**IT IS FURTHER RESOLVED THAT** the secretary of the Corporation is authorized and directed to execute a certificate of the adoption of this First Amendment, to insert the First Amendment as so certified in the minute book of the Corporation, and to see that a copy of the First Amendment, similarly certified, is kept at the principal office to transact the business of the Corporation.

Date: December <u>/</u>, 2019

Belden Hull Daniels, Secretary